



Sumber : Yahoo Finance, PT Erdikha Elit Sekuritas

Sectoral	Last	Change %
AGRI	1.410,49	↓ -1,26%
BASIC-IND	978,38	↑ 0,62%
CONSUMER	1.745,11	↑ 1,15%
FINANCE	1.357,21	↓ -0,84%
INFRASTRUC	1.013,57	↑ 0,17%
MANUFACTUR	1.319,50	↑ 0,69%
MINING	1.956,94	↓ -3,11%
MISC-IND	1.058,99	↓ -0,55%
PROPERTY	373,30	↓ -1,64%
TRADE	824,78	↑ 0,03%

*Data Update Pukul 15.30 WIB

Commodities	Last	Change %
Palm Oil RM	3.397,00	↑ 0,18%
Crude Oil \$	55,00	↑ 0,44%
Nickel \$	17.675,00	↓ -0,59%
Gold \$	1.837,40	↓ -0,01%
Coal \$	79,25	↓ -3,88%

*Data Update Terakhir Pukul 07.42 WIB

Indeks	Close	Change %
Dow Jones Industrial	30.789	↑ 1,91%
S&P 500	3.838	↑ 1,70%
Nasdaq Composite	13.627	↑ 1,67%
FTSE 100 London	6.517	↑ 0,78%
DAX Xetra Frankfurt	13.835	↑ 1,57%
Shanghai Composite	3.534	↑ 0,81%
Hangseng Index	29.249	↑ 1,23%
Nikkei 225 Osaka	28.362	↑ 0,97%

*Data Update Terakhir Pukul 07.42 WIB

Corporate Action	Code	Event
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Indikator	Tingkat
Pertumbuhan ekonomi (Kuartal III-2020 YoY)	-3,49%
Inflasi (2020, %YoY)	1,68%
BI 7 Day Reverse Repo Rate (Desember 2020)	3,75%
Defisit anggaran (APBN 2020)	-6,34% PDB
Transaksi berjalan (Q III-2020)	0,36% PDB
Cadangan devisa (November 2020)	US\$ 135,9 miliar
Neraca Pembayaran (Q III-2020)	US\$ 2,05 miliar

IHSX	6.044	Net F *Sell*	-542,M
Change %	-0,39%	F Buy	3690,M
Net Foreign Buy (YTD)	9,78 T	D Buy	14105M
Resistance	6.100	F Sell	4233,M
Support	6.000	D Sell	13562M

Highlight

- Wamen BUMN: Holding baterai kendaraan listrik terbentuk di semester I-2021
- Didukung Penurunan Cadangan, Harga Minyak Bakal Semakin Memanas
- Wijaya Karya (WIKA) melunasi Komodo Bond senilai Rp 5,4 triliun

IHSX OUTLOOK

Indeks pada perdagangan kemarin ditutup melemah membentuk pola consolidation ke level 6043. Ditransaksikan dengan volume yang cukup ramai jika dibandingkan dengan rata-rata volume 5 hari perdagangan. Indeks ditutup berada diatas rata-rata pergerakan MA5 yang mengindikasikan masih adanya peluang penguatan jangka pendek. Sektor yang membebani indeks kemarin yaitu Mining (-3,105%), Property (-1,643%), Agriculture (-1,261%), Finance (-0,84%), Miscellaneous Industry (-0,548%), kendati ditopang oleh sektor Trade (0,029%), Infrastructure (0,166%), Basic Industry (0,622%), Manufacture (0,692%), Consumer (1,15%) yang mengalami penguatan walaupun belum signifikan. Indeks hari diperkirakan akan bergerak konsolidasi dengan kecenderungan menguat pada range pergerakan pada level 6000 - 6100.

Global Sentiment

Perhatian pelaku pasar saat ini lebih tertuju pada risiko utama yang membayangi perekonomian nasional, yakni penanganan pandemi. Perkembangan kasus kematian di Indonesia akibat Covid-19 terus memburuk dan Indonesia menjadi yang terburuk di Asia mengalahkan India. Berdasarkan data Worldometers per Selasa (2/1/2021), Indonesia memiliki 175.349 kasus aktif, sementara India hanya memiliki 164.278 kasus aktif. Kasus aktif merupakan jumlah orang yang masih dinyatakan positif terinfeksi Covid-19.

Berdasarkan data Kementerian Kesehatan, jumlah kasus positif bertambah 10.379 menjadi 1.099.687. Kasus meninggal bertambah 304 menjadi 30.581. Akibat kenaikan kasus yang terus terjadi, Juru Bicara Satgas Penanganan Covid-19 mengatakan bahwa saat ini kondisi RS di seluruh Indonesia sudah hampir penuh. Hal inilah yang membuat selera investasi pemodal ke bursa saham cenderung tertahan. Ada risiko besar yang membayangi perekonomian nasional jika kasus Covid-19 terus meledak, sementara Pemeberlakuan Pembatasan Kegiatan Masyarakat (PPKM) tak berjalan efektif. Vaksinasi yang menjadi salah satu solusi pandemi pun saat ini belum dijalankan secara masif.

Di sisi lain, saham baterai yang selama ini menjadi salah satu penggerak IHSX berpeluang mendapatkan jeda koreksi, menyusul penjelasan Kementerian BUMN di depan anggota DPR mengenai detail rencana pengembangan industri baterai mobil listrik nasional. Dia mengatakan, dampaknya ke perekonomian Indonesia bisa mencapai sekitar US\$ 25 miliar atau sekitar Rp 400 triliun pada 2027 mendatang. Namun ini semua, lanjutnya, hanya bisa terjadi bila bekerja sama dengan perusahaan yang memiliki teknologi.

Tim Percepatan Proyek Baterai Kendaraan Listrik mengakui BUMN tersebut tengah bernegosiasi dengan sejumlah calon mitra seperti perusahaan baterai asal China CATL, perusahaan asal Korea Selatan LG, dan perusahaan kendaraan listrik asal Amerika Serikat Tesla. Dengan demikian, arah reli yang terbentuk di saham terkait nikel dan logam mineral penyusun baterai sudah benar. Laju koreksi pun berpeluang melambat, karena Tesla bukan lagi faktor kunci, karena masih ada investor strategis lain yang bakal dilibatkan dalam visi baterai nasional. (Source : CNBC Indonesia)

Stock News

- Kementerian Badan Usaha Milik Negara (BUMN) segera membentuk holding untuk mengelola industri baterai kendaraan listrik dari hulu hingga hilir. Holding yang bernama Indonesia Battery Corporation (IBC) ini ditargetkan terbentuk pada semester pertama tahun ini. Wakil Menteri I BUMN Pahlala Mansury mengatakan, timeline pembentukan holding baterai kendaraan listrik atau Electric Vehicle (EV) itu sudah disepakati oleh keempat anggotanya. Yakni holding pertambangan MIND ID, PT Aneka Tambang Tbk (Antam), PT Pertamina (Persero) dan PT PLN (Persero). (Source : Kontan.com)

- Harga minyak dunia bergerak menguat seiring dengan tren pelemahan dolar AS dan perbaikan prospek permintaan minyak. Tren penguatan berkelanjutan pun terbuka seiring dengan prospek penurunan persediaan minyak global. Dilansir dari Bloomberg pada Selasa (2/2/2021), harga minyak West Texas Intermediate (WTI) sempat naik hingga 1,05 persen ke level US\$54,11 per barel di New York Mercantile Exchange. Sedangkan harga minyak Brent naik 0,98 persen ke posisi US\$56,90 di ICE Futures Europe. (Bisnis.com)

- PT Wijaya Karya (Persero) Tbk (WIKA) telah melunasi kewajiban obligasi global, Komodo Bond sebesar Rp 5,4 triliun. Direktur Keuangan WIKA Ade Wahyu mengatakan, keberhasilan pelunasan Komodo Bond tersebut ditopang oleh beberapa aspek. Diantaranya keuangan perusahaan yang sehat, kepercayaan publik pada penerbitan obligasi, serta dukungan dari institusi keuangan. (Source : Kontan.com)

Daily Recommendation

Stock	Last Price	Recommendation	Target Price	Stop Loss	Commentary
BBTN	1.740	Trading Buy	1780 - 1800	1680	Huge Volume Accumulation
ICBP	9.500	Trading Buy	9600 - 9750	9300	Bullish Reversal
BRPT	1.145	Trading Buy	1180 - 1200	1100	Bullish Reversal
AKRA	3.240	Trading Buy	3300 - 3400	3130	Gap up
MEDC	675	Trading Buy	690 - 710	660	Gap up, Doji
ELSA	366	Trading Buy	370 - 390	350	Huge Volume Accumulation
JPFA	1.405	Trading Buy	1420 - 1460	1350	Gap up

Stock Watchlist

Sources: Trading Economics, Erdikha Research

Monday February 01 2021			Actual	Previous	Consensus	Forecast
7:30 AM	ID	Markit Manufacturing PMI JAN	52.2	51.3		51
	CN	Caixin Manufacturing PMI JAN	51.5	53	52.7	52.5
11:00 AM	ID	Inflation Rate YoY JAN	1.55%	1.68%	1.66%	1.50%
11:00 AM	ID	Inflation Rate MoM JAN	0.26%	0.45%	0.36%	0.20%
11:00 AM	ID	Core Inflation Rate YoY JAN	1.56%	1.60%	1.53%	1.70%
11:00 AM	ID	Tourist Arrivals YoY DEC	-88.08%	-86.31%		-90%
2:00 PM	DE	Retail Sales MoM DEC	-9.60%	1.1% ®	-2.60%	-1.20%
2:00 PM	DE	Retail Sales YoY DEC	1.50%	5% ®	5%	4.70%
3:55 PM	DE	Markit Manufacturing PMI Final JAN	57.1	58.3	57	57
4:00 PM	EA	Markit Manufacturing PMI Final JAN	54.8	55.2	54.7	54.7
4:30 PM	GB	Markit/CIPS Manufacturing PMI Final JAN	54.1	57.5	52.9	52.9
4:30 PM	GB	BoE Consumer Credit DEC	£-0.965B	£-1.467B ®	£-1.1B	£-1.2B
4:30 PM	GB	Mortgage Approvals DEC	103K	105K	105K	105K
4:30 PM	GB	Mortgage Lending DEC	£5.6B	£5.7B	£5.591B	£5.4B
4:30 PM	GB	Net Lending to Individuals MoM DEC	£4.6B	£4.3B ®		£3.7B
5:00 PM	EA	Unemployment Rate DEC	8.30%	8.30%	8.30%	8.30%
9:45 PM	US	Markit Manufacturing PMI Final JAN	59.2	57.1	59.1	59.1
10:00 PM	US	ISM Manufacturing New Orders JAN	61.1	67.5 ®		67
10:00 PM	US	ISM Manufacturing Prices JAN	82.1	77.6	77	73
10:00 PM	US	ISM Manufacturing Employment JAN	52.6	51.7 ®		51
10:00 PM	US	ISM Manufacturing PMI JAN	58.7	60.5 ®	60	60
10:00 PM	US	Construction Spending MoM DEC	1%	1.1% ®	0.90%	0.60%
11:30 PM	US	3-Month Bill Auction	0.07%	0.08%		
11:30 PM	US	6-Month Bill Auction	0.07%	0.09%		
Tuesday February 02 2021			Actual	Previous	Consensus	Forecast
2:00 AM	US	Fed Bostic Speech				
3:10 AM	US	Fed Rosengren Speech				
2:00 PM	GB	Nationwide Housing Prices YoY JAN	6.40%	7.30%	6.90%	7%
2:00 PM	GB	Nationwide Housing Prices MoM JAN	-0.30%	0.9% ®	0.30%	0.30%
5:00 PM	EA	GDP Growth Rate QoQ Flash Q4	-0.70%	12.4% ®	-1%	-2.20%
5:00 PM	EA	GDP Growth Rate YoY Flash Q4	-5.10%	-4.30%	-5.40%	-6%
5:40 PM	DE	2-Year Schatz Auction	-0.73%	-0.73%		
5:45 PM	GB	5-Year Treasury Gilt Auction	0.04%	0.07%		
8:55 PM	US	Redbook YoY 30/JAN	4.40%	3.90%		
8:55 PM	US	Redbook MoM 30/JAN	-1.60%	-2%		
9:45 PM	US	ISM New York Index JAN	51.2	61.3		58
10:00 PM	US	IBD/TIPP Economic Optimism FEB	51.9	50.1		55.1
11:30 PM	US	119-Day Bill Auction	0.06%	0.08%		
11:30 PM	US	42-Day Bill Auction	0.05%	0.07%		
Wednesday February 03 2021			Actual	Previous	Consensus	Forecast
2:00 AM	US	Fed Williams Speech				
2:00 AM	US	Fed Mester Speech				
4:30 AM	US	API Crude Oil Stock Change 29/JAN	-4.261M	-5.272M	0.367M	
7:00 AM	US	Total Vehicle Sales JAN		16.3M		
8:45 AM	CN	Caixin Services PMI JAN		56.3		55.8
8:45 AM	CN	Caixin Composite PMI JAN		55.8		55.4
3:00 PM	EA	ECB Non-Monetary Policy Meeting				
3:55 PM	DE	Markit Services PMI Final JAN		47	46.8	46.8
3:55 PM	DE	Markit Composite PMI Final JAN		52	50.8	50.8
4:00 PM	EA	Markit Services PMI Final JAN		46.4	45	45
4:00 PM	EA	Markit Composite PMI Final JAN		49.1	47.5	47.5
4:30 PM	GB	Markit/CIPS UK Services PMI Final JAN		49.4	38.8	38.8
4:30 PM	GB	Markit/CIPS Composite PMI Final JAN		50.4	40.6	40.6
5:00 PM	EA	Core Inflation Rate YoY Flash JAN		0.20%	0.90%	0.50%
5:00 PM	EA	Inflation Rate YoY Flash JAN		-0.30%	0.50%	0.30%
5:00 PM	EA	Inflation Rate MoM Flash JAN		0.30%	0.50%	0.50%
5:00 PM	EA	PPI MoM DEC		0.40%	0.70%	0.40%
5:00 PM	EA	PPI YoY DEC		-1.90%	-1.20%	-1.50%
5:30 PM	DE	Bundesbank Wuermeling Speech				
5:45 PM	GB	10-Year Treasury Gilt Auction		0.33%		
7:00 PM	US	MBA Mortgage Applications 29/JAN		-4.10%		
7:00 PM	US	MBA 30-Year Mortgage Rate 29/JAN		2.95%		
8:15 PM	US	ADP Employment Change JAN		-123K	49K	50K
9:45 PM	US	Markit Services PMI Final JAN		54.8	57.5	57.5
9:45 PM	US	Markit Composite PMI Final JAN		55.3	58	58
10:00 PM	US	ISM Non-Manufacturing Business Activity JAN		59.4	57.3	59
10:00 PM	US	ISM Non-Manufacturing Prices JAN		64.8		61

10:00 PM	US	<u>ISM Non-Manufacturing Employment JAN</u>	48.2		48
10:00 PM	US	<u>ISM Non-Manufacturing PMI JAN</u>	57.2	56.8	57
10:00 PM	US	<u>ISM Non-Manufacturing New Orders JAN</u>	58.5		58

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